

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	y): <u>31/12/2020</u>							
To : Hong Kong Exchanges	s and Clea	ring Limited						
Name of Issuer HYPEBEAST LIMITED (Incorporated in the Cayman Islands with limited liability)								
Date Submitted 5 January 2021								
I. Movements in Authorised	. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : 150 Description : Ordinary Shares								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preced	ing month	6,000,000,000	HK\$0.01	HK\$60,000,000				
Increase/(decrease)			-					
Balance at close of the mo	nth	6,000,000,000	HK\$0.01	HK\$60,000,000				
(2) Stock code : N/A	Descrip	otion :	N/A	4				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preced	ing month							
Increase/(decrease)								
Balance at close of the mo	nth							

Stock code :	N/A Descript	tion :	N/A				
		No. of preference shares	(State	Authorised share capital (State currency)			
Balance at close of pr	eceding month_						
Increase/(decrease)	_						
Balance at close of th							
3. Other Classes of S	hares						
Stock code :I	N/A Descript	tion :	N/A				
		No. of other classes of shares	(State	Authorised share capital (State currency)			
Balance at close of pr	eceding month_						
Increase/(decrease)	-						
Balance at close of th	e month _						
Total authorised share (State currency):	e capital at the e	nd of the month	HK\$60,	000,000			
II. Movements in Issue	ed Share Capita	ıl					
	No. of ordir	nary shares	No of preference	e No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	2,042,011,667	N/A	N/A	N/A			
Increase/ (decrease) during the month	1,167,500	N/A	N/A	N/A			
Balance at close of the month	2,043,179,167	N/A	N/A	N/A			

2. Preference Shares

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which
including EGM					during the month	may be issued
approval date	ı	Movement du	ring the month		pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and -		viovernent du	ning the month		•	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(exercise price: HK\$0.026)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)	INII	INII		INII		7 30,000
(11010-1)						
2. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.052)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						
3. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.198)						
(18/03/2016)	. 121	4 407 500	A 121	.	4 407 500	0.000.000
Ordinary shares	Nil	1,167,500	Nil	Nil	1,167,500	3,083,333
(Note 1)						
4. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.62)						
(18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$1.04)						
(18/03/2016)	Niil	NIII	Niil	Nil	Nii	0.600.000
Ordinary shares	Nil	Nil	Nil	INII	Nil	9,600,000
(Note 1)						
6. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.788)						
(18/03/2016)						
Ordinary shares	28,400,000	N/A	N/A	N/A	N/A	N/A
(Note 1)						
			Total A. (Ordin	•	1,167,500	
				nce shares)	N/A	
			(Other class)	N/A	
					·	
Total funds raised dur		_) HK\$231,165	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o preceding month	of Exercised		•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.10/7						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4. N/A						
(/ /) Stock code (if listed) Class of shares						
(if applicable)	(/ /)				
		7	(Prefer	linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2. N/A						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A N/A	_
				ice shares) other class)		_
			(0		14/7 (_

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>Ot</u>	her Movements	in Issued Sha	are Capital							
									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monun
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				· • • • • • • • • • • • • • • • • • • •					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	_	-11-				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				· • • • • • • • • • • • • • • • • • • •					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N 1/A	N 1/A
									N/A	N/A

5. Scrip dividend At price : State currency Class of shares _____ N/A N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	N/A

Type of Issue		i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of loods				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
			N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary s (Preference s (Other	hares) N/A	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1) 1,1	67,500
		(2	2)	N/A
Total increase / (decrease) in preference shares	•	,		N/A
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total o	of A to		N/A
(These figures should be the same as the releva Capital").)	nt figures under II above ("Moven	nents	in Issued Sha	are

IV. Confirmations

issued publisl	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities I by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: <u>Cheung Nga Man</u>

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.