

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2020				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer		EAST LIMITED rated in the Caym	an Islands wi	th limited liability)		
Date Submitted	3 Februa	ary 2020				
I. Movements in Authorised	. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code :150	_Descrip	otion :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	6,000,000,000	HK\$0.01	HK\$60,000,000		
Increase/(decrease)	-		-			
Balance at close of the mon	th _	6,000,000,000	HK\$0.01	HK\$60,000,000		
(2) Stock code : N/A	_Descrip	otion :	N/A	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

Stock code : N/A	A Descript	ion :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding month_					
Increase/(decrease)	-					
Balance at close of the r	month _					
3. Other Classes of Sha	res					
Stock code : N/A	A Descript	ion :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	eding month_					
Increase/(decrease)	_					
Balance at close of the r	month _					
Total authorised share constant (State currency):	apital at the er	nd of the month		000,000		
II. Movements in Issued	Share Capital	I				
	No. of ordin	nary shares	No of preference	e No. of other		
_	(1)	(2)	shares	classes of shares		
Balance at close of preceding month 2	2,023,062,500	N/A	N/A	N/A		
Increase/ (decrease) during the month	-	N/A	N/A	N/A		
Balance at close of						

2. Preference Shares

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Share Optic	on Schemes of	the Issuer)			
Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement du	ring the month		pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and -		West of the transfer and	ing are menar		•	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.026)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	750,000
(Note 1)			-			
(1.1010-1)						
2. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.052)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)	INII	INII	INII	INII	INII	300,000
(Note 1)						
3. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.198)						
(18/03/2016)	N1/A	N1/A	NI/A	N1/A	N1/A	N1/A
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
4. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.62)						
(18/03/2016)	N1/A	N1/A	NI/A	N1/A	N1/A	N1/A
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
F Doot IDO Cha						
5. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$1.04)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,600,000
(Note 1)			<b>-</b>		<b>,</b>	
			Total A. (Ordi		Nil	
				ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ring the mont	n from exercis	se of options (S	tate	<b>,</b>	
currency)					Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
2.10/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares						_
Subscription price EGM approval date (if applicable)		)	_			
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	•	_		<b>N</b> 1/ <b>A</b>	
		Tota	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of precedin month	f Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )	)				
2. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	)				
		<del></del>	Total C. (Ordina		N/A	_
				ice shares)	N/A	_
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / ) shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Oi	ther Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Class of shares			month
				issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment	( / /	)	
	·	·	currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			currency	EGM approval date:	( / /	)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)	( / /	)	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
						IN/A	<u>IN/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)	<del></del>	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Olever of allege				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares				
		issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (Or	dinary sh	nares	s) N/A	
			erence sh Other	nares	s) N/A	
Тс	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A to E)	: ( <sup>·</sup>	1)	Nil
				(2	2)	N/A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total	al of A to	E):		N/A
To E)	otal increase / (decrease) in other classes of sha	ires during the month (i.e	e. Total of	f A to		N/A
(T	These figures should be the same as the relevan apital").)	t figures under II above	("Movem	ents	in Issued Sha	are

## IV. Confirmations

issue publis	dereby confirm to the best knowledge, information and belief that, in relation to each of the securities do by the issuer during the month as set out in Part III which has not been previously disclosed in a return shed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, ar as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: <u>Cheung Nga Man</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.