

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

HYPEBEAST LIMITED 6 August 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>150</u>	Description :	Ordinary Shares		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding	month <u>6,000,000,000</u>	HK\$0.01	HK\$60,000,000	
Increase/(decrease)				
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$60,000,000	
(2) Stock code : <u>N/A</u>	Description :	N/A	4	
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>	
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : N/A Description :		on :	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mor	nth			

3. Other Classes of Shares

Stock code :	code : <u>N/A</u> Descrip		otion : N/A		<u>\</u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	f precedin	g month				
Increase/(decreas	e)	_		-		
Balance at close c	of the mon	th _				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,006,750,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	16,312,500	N/A	N/A	N/A	
Balance at close of the month	2,023,062,500	<u>N/A</u>	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued		
approval date (dd/mm/yyyy) and [—] class of shares	yyyy) and				pursuant thereto	pursuant thereto at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed		monar		
1. Pre-IPO Share Option Scheme (exercise price: HK\$0.026)								
(18/03/2016)								
Ordinary shares (Note 1)	Nil	7,500,000	Nil	Nil	7,500,000	750,000		
2. Pre-IPO Share Option Scheme (exercise price: HK\$0.052) (18/03/2016)								
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	500,000		
3. Pre-IPO Share Option Scheme (exercise price: HK\$0.078) (18/03/2016)								
Ordinary shares (Note 1)	Nil	3,000,000	Nil	Nil	3,000,000	Nil		
4. Post-IPO Share Option Scheme (exercise price: HK\$0.198) (18/03/2016) Ordinary shares	Nil	5,812,500	Nil	Nil	5,812,500	Nil		
(Note 1)								
5. Post-IPO Share Option Scheme (exercise price: HK\$0.62) (18/03/2016) Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1)		N/A	<u>N/A</u>		N/A			
6. Post-IPO Share Option Scheme (exercise price: HK\$1.04) (18/03/2016)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,600,000		
(Note 1)			Total A. (Ordi	nary shares)	16,312,500			
			(Prefere	ence shares)	N/A			
				Other class)	N/A			
otal funds raised dur	ing the mon	th from exercis	se of options (S	tate currency)	HK\$1,579,875			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)		\ \				
(dd/mm/yyyy) 2. N/A)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u></u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	ary shares) nce shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	monun	monur	monun		
1. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Otople and //f Pater N						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		<u>N/A</u>	-
				ce shares)	N/A	-
			(U	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
'.			
	shares (Note 1)		
_	N1/A		
2.	N/A		
	shares (Note 1)		
2	N1/A		
3.	N/A		
	shares (Note 1)		
		N. / A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)			Class of shares				
1. Rights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				, , ,	、		
(dd/mm/yyyy)	1. Rights issue	At price :		(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (// /) Issue and allotment (// /) GM approval date: (// /) (d/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment (// /) (d/mm/yyyy) N/A N/A N/A A Bonus issue Issue and al			EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyyy) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) 4. Bonus issue EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /)						<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)							
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 3. Placing At price : State currency <u>Class of shares</u> <u></u>	2. Open offer	At price :	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: [/ /] () date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	51/6	
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares						<u>N/A</u>	<u> </u>
 At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares Class of shares Sue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) 							
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3. Placing	At price :	 	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)						<u> N/A </u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Turne of Jacua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary erence (Othe		s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	16,312,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	\ to	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Ī	ssued Share

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IV. Confirmations

issued publisł	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ned under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Cheung Nga Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.