

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HYPEBEAST LIMITED
Date Submitted	5 July 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>150</u> Descr	iption :	Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding mont	h <u>6,000,000,000</u>	HK\$0.01	HK\$60,000,000					
Increase/(decrease)		-						
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$60,000,000					
(2) Stock code : <u>N/A</u> Descr	iption :	N/#	4					
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>					
Balance at close of preceding mont	h							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	ock code : <u>N/A</u> Description :		on :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mor	nth			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	f precedin	g month					
Increase/(decreas	e)	_					
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,005,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,500,000	N/A	N/A	N/A
Balance at close of the month	2,006,750,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which
including EGM approval date		during the month pursuant thereto	may be issued pursuant thereto a			
(dd/mm/yyyy) and ⁻		Movement du	ring the month	pursuant mereto	at close of the	
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.026)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,250,000
(Note 1)						
2. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.052)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						
3. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.078)						
(18/03/2016)						
Ordinary shares	Nil	1,500,000	Nil	Nil	1,500,000	3,000,000
(Note 1)						
4. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.198)						
(18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5. Post-IPO Share Option Scheme						
(exercise price:						
HK\$0.62)						
(18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
6 Doot IDO Ober						
6. Post-IPO Share						
Option Scheme (exercise price:						
HK\$1.04)						
(18/03/2016)						
Ordinary shares	27,800,000	N/A	N/A	N/A	N/A	9,600,000
(Note 1)	<u> </u>					. ,
			Total A. (Ordi		1,500,000	
				ence shares)	<u>N/A</u>	
(Other class) N/						
otal funds raised du	ring the month	from everci	se of options (St	ate currency	HK\$117,000	
otal fullus raiseu uu		I HOITI EXELCIS		ale currency)	111.000	-

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)	. <u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		/				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 3. N/A	(/ /)				
		·				
<pre>(/ /) Stock code (if listed) Class of shares</pre>						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)	. <u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		T _1-1		on observations	N1/A	
		Total	``	ary shares) nce shares)	N/A N/A	-
				Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	monun	monun	month		
1. N/A						
	—					
Stock code (if listed)					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.10//						
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(U	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	(/ /)		
	shares (Note 1)		·
2.	N/A		
	shares (Note 1)		
3.	N/A		
э.	_N/A		
	(/ /		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	

Other Movements in Issued Share Capital

2. Open offer At price : State currency Class of shares	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)			Class of shares				
1. Rights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /)				, , , ,	、		
(dd/mm/yyyy)	1. Rights issue	At price :		(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) Issue and allotment (/ /) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Class of shares currency N/A N/A N/A 4. Bonus issue Issue and allotment (date : (dd/mm/yyyy) (/ /) Issue and allotment (/ /)						<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /) (/ /)							
EGM approval date: (/ /) (dd/mm/yyyy)	2. Open offer	At price :	Issue and allotment	(/ /)		
3. Placing At price : State currency State issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A V/A N/A Issue and allotment (/ /) GEM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
3. Placing At price : State currency						<u> </u>	<u> </u>
3. Placing At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares							
(dd/mm/yyyy) N/A N/A V/A N/A N/A 4. Bonus issue Issue and allotment (///) (date : (dd/mm/yyyy)) (///) (dd/mm/yyyy)	3. Placing	At price :	 	(/ /)		
N/A N/A N/A N/A Class of shares				(/ /)		
4. Bonus issue 4. Bonus issue						<u>N/A</u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary s erence s (Other	shares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	to	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Ī	ssued Share

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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:						
(Note 2)						
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					

Remarks (if any):

Submitted by: Cheung Nga Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.