

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: HYPEBEAST LIMITED

Stock code (ordinary shares): 8359

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 December 2017.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 11 April 2016

Name of Sponsor(s): Quam Capital Limited

Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Mr. Ma Pak Wing Kevin	<i>Executive Director</i>
	Ms. Lee Yuen Tung Janice	<i>Executive Director</i>
	Ms. Poon Lai King	<i>Independent Non-executive Director</i>
	Mr. Wong Kai Chi	<i>Independent Non-executive Director</i>
	Ms. Kwan Shin Luen Susanna	<i>Independent Non-executive Director</i>

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares of the Company	Approximate percentage of shareholding
	CORE Capital Group Limited ("CORE Capital")	1,485,000,000	74.25%
	Mr. Ma Pak Wing Kevin (note 1)	1,489,160,000	74.46%
	Ms. Lee Yuen Tung Janice (note 2)	1,489,160,000	74.46%

Note 1: Mr. Ma Pak Wing Kevin, the sole shareholder of CORE Capital, was deemed to be interested in 1,485,000,000 shares of the Company held by CORE Capital. He was also interested in 4,160,000 shares of the Company.

Note 2: Ms. Lee Yuen Tung Janice was deemed to be interested in 1,489,160,000 shares of the Company through the interest of her spouse, Mr. Ma Pak Wing Kevin.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: P.O. Box 10008, Willow House, Cricket Square, Grand Cayman KY1-1001, Cayman Islands

Head office and principal place of business: 12/F, 10-16 Kwai Ting Road, Kwai Chung, Hong Kong

Web-site address (if applicable): http://hypebeast.xyz

Share registrar: Tricor Services (Cayman Islands) Limited
P.O. Box 10008, Willow House, Cricket Square
Grand Cayman KY1-1001
Cayman Islands
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Deloitte Touche Tohmatsu
35th Floor, One Pacific Place
88 Queensway
Hong Kong

B. Business activities

The Group is a digital media company primarily engaging in (i) the provision of advertising services to brand owners and advertising agencies on its digital media platforms; and (ii) the sale of third-party branded clothing, shoes and accessories on its e-commerce platform.

C. Ordinary shares

Number of ordinary shares in issue: 2,000,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ma Pak Wing Kevin

Lee Yuen Tung Janice

Poon Lai King

Wong Kai Chi

Kwan Shin Luen Susanna