日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2016</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | HYPEBEAST LIMITED |
|----------------|-------------------|
| Date Submitted | 04 May 2016 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8359</u> Descrip | otion : | Ordinary Shares | | |
|--|--------------------------------------|---|---|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance as at 11 April 2016 (Date of initial listing on GEM) | 6,000,000,000 | HK\$0.01 | HK\$ 60,000,000 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 6,000,000,000 | HK\$0.01 | HK\$ 60,000,000 | |
| | | N/A | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | <u>. </u> | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | Authorised share capital (State currency) | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital | |
| | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital | |

2. Preference Shares

| Stock code : | ode : <u>N/A</u> Descrip | | ion : | N/A | λ |
|---------------------|--------------------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | of precedii | ng month | | | |
| Increase/(decreas | se) | _ | | | |
| Balance at close o | of the mor | nth _ | | | |

3. Other Classes of Shares

| Stock code : | <u>N/A</u> Descript | | ion : | N/A | λ |
|---------------------|---------------------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedir | ig month | | · · | |
| Increase/(decrease) |) | - | | | |
| Balance at close of | the mon | th _ | | | |

Total authorised share capital at the end of the month:

HK\$ 60,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of | | | | | | |
| preceding month | 2,000,000,000 | N/A | N/A | <u> </u> | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 2,000,000,000 | N/A | N/A | N/A | | |
| | | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Op | tion Schemes of | of the Issuer) | | | |
|---|---------------|-----------------|----------------|-------------|----------|--|
| Particulars of share option scheme including EGM | | | | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | I | Movement duri | ng the monun | | _ | the month |
| (dd/mm/yyyy) | | | | | | |
| and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share | Granieu | EXELUSED | Cancelleu | Lapseu | | |
| Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (18/03/2016) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | <u> </u> | | | | |
| (Note 1) | | Tote | al A (Ordina | | NII | |
| | | TULA | al A. (Ordina | ce shares) | Nil N/A | |
| | | | • | ther class) | N/A N/A | |
| Total funds raised d | luring the mo | onth from overe | • | Hei Ciassi | <u> </u> | |
| of options (State cu | | | 150 | Nil | | |
| |) / | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to b | e Listed | | | | |
|--|---------------------------------|----------------------------------|----------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nomina at clo prece moi | se of eding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>2. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | · |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , , , | , | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| <u>3. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| iccurchic (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| <u>4. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ording | ary shares) | N/A | |
| | | | iotal D. | | ice shares) | | - |
| | | | | • | ther class) | N/A | - - |
| | | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | n are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|--|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (//) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | — т | | ary shares) ce shares) ther class) | N/A | - |
| | | | | · | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1 | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |

| Otl | ner Movements i Type of Issue | n Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------------------|------------------------------|--|---|---|
| 1. | Rights issue | At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |)) N/A | <u>N/A</u> |
| 2. | Open offer | At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |)) N/A | N/A |
| 3. | Placing | At price : State | Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |)) N/A | N/A |
| 4. | Bonus issue | | Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |)) N/A | N/A |

| 5 | Scrip dividend | At price : State currency | | | | | |
|----|----------------|---------------------------|-------|----|--------|-----|--|
| 0. | | currency | Class | of | shares | N/A | |

N/A

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|-------------------------------|--|-----|---|---|---|---|
| | | | issuable (Note 1) | | , | , | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | (| | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | | | | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|--|---|---|
| 10. Other (Please specify) At price | e State | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordinal shares (Preference shares (Other class | s) <u>N/A</u> s) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil | | | |
|--|-----|--|--|--|
| (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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Remarks (if any):

The shares of HYPEBEAST LIMITED were newly listed on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited on 11 April 2016.

Submitted by: Ma Pak Wing Kevin

Title:Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.